



Southwest

Electric Cooperative

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Transfer on Death Designation of Capital Account

When properly completed and accepted by the Cooperative, this form offers a convenient way to pass your future capital credits to your beneficiaries through a Transfer on Death (TOD) designation. What this means is that upon the death of the Cooperative Member, all capital credits will be transferred to your designated beneficiaries. **Because the cooperative cannot provide legal advice, if you have any questions as to whether you should sign this form or as to the manner it should be completed, you should confer with legal counsel of your choice to advise you. You should be aware that this Designation will control over any Will or Trust executed by you that has provisions that are contrary to the instructions that you provide us in this form.**

TOD Designation

I/WE HEREBY DESIGNATE MY/OUR FUTURE CAPITAL CREDITS TO BE TRANSFERABLE ON DEATH (OR IF A JOINT MEMBER THEN UPON THE DEATH OF THE LAST OF US) TO THE PERSONS SPECIFIED BELOW. I UNDERSTAND THAT THIS DESIGNATION MAY BE REVOKED OR AMENDED BY ME/US AT ANY TIME BY A WRITTEN NOTIFICATION ACCEPTED BY THE COOPERATIVE.

Signature of Member

Signature of Co-Member

Subscribed and sworn to before me this _____ day of _____
Month Year

Notary Public

My Commission Expire

PLEASE PROVIDE THE FOLLOWING INFORMATION:

Name of account owner(s), (First, M/I, Last):

Account number:

Social Security number of first member named above: _____

Mailing address:

Phone number:

Name of Beneficiary	Mailing Address	Phone Number